



BNP PARIBAS

CORPORATE EVENT NOTICE

BNP Paribas Issuance B.V.

(the “Issuer”)

**INFORM ABOUT K FACTOR ADJUSTMENT RELATED TO
Mediobanca/ IT0000062957 WITH EFFECTIVE DATE AS OF 15/09/2025**

ISIN:

**NLBNPIT28K34
NLBNPIT2GM90
NLBNPIT2FQ63
NLBNPIT29WT6
NLBNPIT2SZS0
NLBNPIT2S0M5
NLBNPIT2T2G2
NLBNPIT2PUL2
NLBNPIT2SZT8
XS3006807393**

DESCRIPTION: Banca Monte dei Paschi di Siena SpA has announced that the tender offer to the shareholders of Mediobanca SpA is effective and that the transaction would be settled on 15 September 2025.

New Underlying ISIN Code **IT0000066123**
New Underlying Name **BPER Banca SpA**

R-factor = 0.42427273

Methodology = Mediobanca will be replaced by BPER Banca SpA and stakes and barriers will be multiplied by the K-factor.

Operations						
ISIN code	Underlying	Issuer	Segment	Marketing name	Strike INFO	New strike INFO
NLBNPIT28K34	BPER Banca SpA	BNP PARIBAS ISSUANCE B.V.	SeDex - Investment Certificates	Cash Collect Autocallable	15.425	6.544406
NLBNPIT2GM90	BPER Banca SpA	BNP PARIBAS ISSUANCE B.V.	SeDex - Investment Certificates	Cash Collect	16.85	7.148995
NLBNPIT2FQ63	BPER Banca SpA	BNP PARIBAS ISSUANCE B.V.	SeDex - Investment Certificates	Cash Collect	17.15	7.276277
NLBNPIT29WT6	BPER Banca SpA	BNP PARIBAS ISSUANCE B.V.	SeDex - Investment Certificates	Cash Collect	15.27	6.478644
NLBNPIT2SZS0	BPER Banca SpA	BNP PARIBAS ISSUANCE B.V.	SeDex - Investment Certificates	Cash Collect Autocallable	20.63	8.752746
NLBNPIT2S0M5	BPER Banca SpA	BNP PARIBAS ISSUANCE B.V.	SeDex - Investment Certificates	Cash Collect	20.72	8.79093
NLBNPIT2T2G2	BPER Banca SpA	BNP PARIBAS ISSUANCE B.V.	SeDex - Investment Certificates	Cash Collect Autocallable	20.85	8.846086
NLBNPIT2PUL2	BPER Banca SpA	BNP PARIBAS ISSUANCE B.V.	SeDex - Investment Certificates	Cash Collect	18.81	7.98057
NLBNPIT2SZT8	BPER Banca SpA	BNP PARIBAS ISSUANCE B.V.	SeDex - Investment Certificates	Cash Collect Autocallable	20.63	8.752746
XS3006807393	BPER Banca SpA	BNP PARIBAS ISSUANCE B.V.	ETLX - Cert-X - Investment Certificates	Cash Collect	20.85	8.846086

Yours sincerely,

BNP Paribas Issuance B.V.