

FINAL VERSION APPROVED BY THE ISSUER



NOTICE

Notice to Holders of:

EUR 10,000 Delta One Open-ended Certificates relating to a Custom Index

ISIN Code: XS2680140717

(the “Certificates”)

**issued by BNP Paribas Issuance B.V. (the “Issuer”)
and guaranteed by BNP Paribas
pursuant to the Note, Warrant and Certificate Programme of
BNP Paribas Issuance B.V., BNP Paribas and BNP Paribas Fortis Funding
(the “Programme”)**

This Notice is dated 26 March 2026 and should be read in conjunction with the Final Terms dated 22 December 2023 in respect of the Certificates.

Holders are informed that the Issuer, in accordance with Condition 9.5, Modifications, has modified the Terms and Conditions to correct a manifest error in the Final Terms. Unless they have been otherwise defined in this notice, capitalised terms used herein shall have the meanings given to them in the Base Prospectus.

Further to the public offer in Italy by BNP Paribas Issuance B.V. (the Issuer) of “**EUR 10,000 Delta One Open-ended Certificates relating to a Custom Index**”, referred to hereabove, Holders are informed of the following modifications:

Item 44. “Additional U.S. Federal income tax considerations”:

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| 44. Additional U.S. Federal income tax considerations | The Securities are not Specified Securities for the purpose of Section 871(m) of the U.S. Internal Revenue Code of 1986. |
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is amended to read as follows:

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| 44. Additional U.S. Federal income tax considerations | The Securities are Specified Securities for purposes of Section 871(m) of the U.S. Internal Revenue Code of 1986. Additional information regarding the application of Section 871(m) to the Securities will be available from BNP Paribas at emea.gm.client.service@bnpparibas.com . |
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The Issuer will arrange for withholding under Section 871(m) to be imposed on any dividend equivalent payment at a rate of 30 per cent.

Payments on the Specified Securities are calculated by reference to Net Dividends. By purchasing a Specified Security, the parties agree

that in calculating the relevant payment amount the Issuer has withheld and the purchaser is deemed to have received, 30 per cent. of any dividend equivalent payments (as defined in Section 871(m) of the Code) in respect of the relevant U.S. Securities. The Issuer will not pay any additional amounts to the holder on account of the Section 871(m) amount deemed withheld.

For this purpose, "Net Dividends" means the dividends paid by an issuer of a security net of 30 per cent. U.S. federal withholding tax.

Unless they have been otherwise defined in this notice, capitalised terms used herein shall have the meanings given to them in the Base Prospectus.