

NO PROSPECTUS IS REQUIRED IN ACCORDANCE WITH REGULATION (EU) 2017/1129 AND/OR THE FINANCIAL SERVICES AND MARKETS ACT 2000 FOR THE ISSUE OF NOTES DESCRIBED BELOW

FINAL TERMS FOR EXEMPT SECURITIES DATED 30 NOVEMBER 2022

BNP Paribas Issuance B.V.

(incorporated in The Netherlands)

(as Issuer)

Legal entity identifier (LEI): 7245009UXRIGIRYOBR48

BNP Paribas

(incorporated in France)

(as Guarantor).

Legal entity identifier (LEI): R0MUWSFPU8MPRO8K5P83

(Note, Warrant and Certificate Programme)

Issue of EUR 1,500,000 Callable Fixed Rate to Underlying Interest Rate Linked Interest due 30 November 2025

Any person making or intending to make an offer of the Notes may only do so in circumstances in which no obligation arises for the Issuer, the Guarantor or any Manager to publish a prospectus pursuant to either of Article 3 of the Prospectus Regulation or Section 85 of the Financial Services and Markets Act 2000 or to supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer..

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth under the section entitled "Terms and Conditions of the Notes" in the Base Prospectus dated 1 June 2022 and any Supplement(s) thereto approved and published on or before the date of these Final Terms for Exempt Securities (copies of which are available as described below) which together constitute a base prospectus (the "**Base Prospectus**"). This document constitutes the Final Terms for Exempt Securities of the Notes described herein, and must be read in conjunction with the Base Prospectus to obtain all the relevant information. The Base Prospectus and these Final Terms for Exempt Securities (in each case, together with any documents incorporated therein by reference) are available for viewing at, and copies, may be obtained from, BNP Paribas Arbitrage S.N.C. (in its capacity as Principal Paying Agent), 33, rue de Gasperich, Howald – Hesperange, L-2085 Luxembourg and (save in respect of these Final Terms for Exempt Securities) on the Issuer's website (www.invest.bnpparibas.com). A copy of these Final Terms for Exempt Securities and the Base Prospectus will be sent free of charge by the Issuer to any investor requesting such documents.

1. Issuer: BNP Paribas Issuance B.V.
2. Guarantor: BNP Paribas

3. Trade Date, Series Number and Tranche Number:

- (a) Trade Date: 18 November 2022
- (b) Series Number: FINTE 10517 PD
- (c) Tranche Number: 1

4. Issue Date, Interest Commencement Date and Maturity Date:

- (a) Issue Date: 30 November 2022
- (b) Interest Commencement Date: The Issue Date
- (c) Maturity Date: 30 November 2025

Business Day Convention for Maturity Date: Modified Following

5. Aggregate Nominal Amount and Issue Price:

- (a) Aggregate Nominal Amount – Series: EUR 1,500,000
- (b) Aggregate Nominal Amount – Tranche: EUR 1,500,000
- (c) Issue Price of Tranche: 100.00 per cent. of the Aggregate Nominal Amount of the applicable Tranche.

6. Type of Securities:

- (a) Notes
- (b) Redemption/Payment Basis:
Redemption at par
- (c) Interest Basis:
3.25 per cent. Fixed Rate - see 46(b) below to 3 month EURIBOR Floating Rate (see 46(c) below)
- (d) The provisions of Annex 11 (Additional Terms and Conditions for Underlying Interest Rate Securities) shall apply

Tax Gross-up: Condition 6.3 (*No Gross-up*) applicable

7. Form of Securities:

Bearer form

	Talons for future Coupons or Receipts to be attached to definitive Notes (and dates on which such Talons mature):	No.
	Identification information of Holders as provided by Condition 1 in relation to French Law Securities:	Not applicable
8.	Business Days/Payment Days:	
	(a) Additional Business Centre(s) (Condition 3.13)	The applicable Additional Business Centre for the purposes of the definition of "Business Day" in Condition 3.13 is a TARGET2 Business Day only
	(b) Financial Centre(s) or other special provisions relating to Payment Days for the purposes of Condition 4(a):	TARGET2 System
9.	Settlement:	Settlement will be by way of cash payment (Cash Settled Securities).
10.	Specified Denomination and Calculation Amount:	
	(a) Specified Denomination(s):	EUR 1,000
	(b) Calculation Amount:	EUR 1,000
11.	Variation of Settlement:	Not applicable
12.	Final and Early Redemption Amount:	
	(a) Final Redemption Amount:	Calculation Amount x 100.00 per cent.
	(b) Final Payout:	Not applicable
	(c) Early Redemption Amount:	Calculation Amount x 100.00 per cent.
13.	Relevant Asset(s):	Not applicable
14.	Entitlement:	Not applicable
15.	Exchange Rates:	
	(a) Exchange Rate:	Not applicable
	(b) Specified Exchange Rate/Settlement Exchange Rate:	Specified Exchange Rate: Not applicable Settlement Currency Exchange Rate: Not applicable

16. Specified Currency and Settlement Currency:
- (a) Specified Currency: EUR as defined in the definition of "Relevant Currency" in Condition 13 (Definitions)
- (b) Settlement Currency: EUR as defined in the definition of "Relevant Currency" in Condition 13 (Definitions)
17. Syndication: The Securities will be distributed on a non-syndicated basis.
18. Minimum Trading Size: EUR 1,000
19. Principal Paying Agent: BNP Paribas Arbitrage S.N.C.
20. Registrar: Not applicable
21. Calculation Agent: BNP Paribas
22. Governing law: English law
23. *Masse* provisions (Condition 18): Not applicable

PRODUCT SPECIFIC PROVISIONS FOR REDEMPTION

24. Hybrid Linked Redemption Notes: Not applicable
25. Index Linked Redemption Notes: Not applicable
26. Share Linked Redemption Notes/ETI Share Linked Redemption Notes: Not applicable
27. ETI Linked Redemption Notes: Not applicable
28. Debt Linked Redemption Notes: Not applicable
29. Commodity Linked Redemption Notes: Not applicable
30. Inflation Index Linked Redemption Notes: Not applicable
31. Currency Linked Redemption Notes: Not applicable
32. Fund Linked Redemption Notes: Not applicable
33. Futures Linked Redemption Notes: Not applicable
34. Credit Securities: Not applicable
35. Underlying Interest Rate Linked Redemption Notes: Not applicable

36. Partly Paid Notes: The Securities are not Partly Paid Notes.
37. Instalment Notes: Not applicable
38. Illegality (Condition 10.1) and Force Majeure (Condition 10.2): Illegality: redemption in accordance with Condition 10.1(d)
Force Majeure: redemption in accordance with Condition 10.2(b)
39. Additional, Optional and CNY Payment Events: Additional Disruption Disruption
- (a) Additional Events and Additional Events: Disruption (a) Additional Disruption Events: Applicable
Optional Disruption (b) The following Optional Additional Disruption Events apply to the Securities:
Administrator/ Benchmark Event
- (c) Redemption:
Delayed Redemption on Occurrence of an Additional Disruption Event and/or Optional Additional Disruption Event: Not applicable
- (b) CNY Payment Disruption Event: Not applicable
40. Knock-in Event: Not applicable
41. Knock-out Event: Not applicable

ISSUER CALL OPTION, NOTEHOLDER PUT OPTION AND AUTOMATIC EARLY REDEMPTION

42. Issuer Call Option: Applicable
- (a) Optional Date(s): Redemption Each Interest Payment Date from and including the Interest Payment Date due to fall on 30 November 2023 to and including the Interest Payment Date due to fall on 30 August 2024
- (b) Optional Valuation Date(s): Redemption Not applicable
- (c) Optional Amount(s): Redemption Calculation Amount x 100.00 per cent.
- (d) Minimum Notice Period: 25 Business Days prior to the relevant Optional Redemption Date
- (e) Maximum Notice Period: Not applicable

- (f) If redeemable in part:
- (i) Minimum Redemption Amount: Not applicable
 - (ii) Higher Redemption Amount: Not applicable
43. Noteholder Put Option: Not applicable
44. Automatic Early Redemption: Not applicable

GENERAL PROVISIONS FOR VALUATION(S)

45. Strike Date, Strike Price, Averaging Date(s), Observation Period and Observation Date(s): Not applicable

46. PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

- (a) Interest: Applicable
Coupon Switch: Not applicable
- (i) Interest Period(s): As per the Conditions.
- (ii) Interest Period End Date(s): the final day of February, 30 May, 30 August and 30 November in each year from and including 28 February 2023 to and including 30 November 2025
- (iii) Business Day Convention for Interest Period End Date(s): None
- (iv) Interest Payment Date(s): the final day of February, 30 May, 30 August and 30 November in each year from and including 28 February 2023 to and including 30 November 2025
- (v) Business Day Convention for Interest Payment Date(s): Modified Following
- (vi) Party responsible for calculating the Rate(s) of Interest and Interest Amount(s) (if

- not the Calculation Agent):
- (vii) Margin(s): Not applicable
 - (viii) Minimum Interest Rate: 3.25 per cent. per annum
 - (ix) Maximum Interest Rate: 4.50 per cent. per annum
 - (x) Day Count Fraction: 30/360
 - (xi) Determination Dates: Not applicable
 - (xii) Accrual to Redemption: Not Applicable
 - (xiii) Rate of Interest: Fixed Rate to Linked Interest
 - (xiv) Coupon Rate: Applicable from and including 30 November 2023 to but excluding 28 November 2025
- (b) Fixed Rate Provisions: Applicable from and including the Interest Commencement Date to but excluding 30 November 2023
- (i) Fixed Rate of Interest: 3.25 per cent. per annum.
 - (ii) Fixed Coupon Amount: Not applicable
 - (iii) Broken Amount: Not applicable
- (c) Floating Rate Provisions: Applicable from and including 30 November 2023 to but excluding 28 November 2025
- (i) Manner in which Rate of Interest and Interest Amount to be determined: Screen Rate Determination
 - (ii) Linear Interpolation: Not applicable
 - (iii) Screen Rate Determination: Applicable - EURIBOR
 - (a) Reference Rate: 3 month EURIBOR
 - (b) Interest Determination Date(s): Second TARGET2 Settlement Day prior to the first day of each Interest Period
 - (c) Specified Time: 11:00 am Brussels time

- (d) Relevant Screen Page: Reuters 'EURIBOR01' (or any successor page thereto)
- (ii) ISDA Determination: Not applicable
- (iii) FBF Determination: Not applicable
- (d) Zero Coupon Provisions: Not applicable
- (e) Zero Coupon Provisions: Not applicable

PRODUCT SPECIFIC PROVISIONS FOR LINKED INTEREST (IF APPLICABLE)

47. Linked Interest Notes: Applicable
- (a) Hybrid Linked Interest Notes: Not applicable
- (b) Index Linked Interest Provisions: Not applicable
- (c) Share Linked/ETI Share Linked Interest Provisions: Not applicable
- (d) ETI Linked Interest Provisions: Not applicable
- (e) Debt Linked Interest Provisions: Not applicable
- (f) Commodity Linked Interest Provisions: Not applicable
- (g) Inflation Index Linked Interest Provisions: Not applicable
- (h) Currency Linked Interest Provisions: Not applicable
- (i) Fund Linked Interest Provisions: Not applicable
- (j) Futures Linked Interest Provisions: Not applicable
- (k) Underlying Interest Rate Linked Interest Provisions: Not applicable

DISTRIBUTION

48. U.S. Selling Restrictions: Reg. S Compliance Category 2; TEFRA Not applicable

49. Additional U.S. Federal income tax considerations: The Securities are not Specified Securities for the purpose of Section 871(m) of the U.S. Internal Revenue Code of 1986.

50. Non-exempt Offer: Not applicable

PROVISIONS RELATING TO COLLATERAL AND SECURITY

51. Secured Securities other than Nominal Value Repack Securities: Not applicable

52. Nominal Value Repack Securities: Not applicable

53. Actively Managed Securities: Not applicable

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms. To the best of the knowledge of the Issuer (who has taken all reasonable care to ensure that such is the case), the information contained herein is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of the Issuer:

By:



Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

Application will be made for the Securities to be admitted to trading on the Multilateral Trading Facility EuroTLX (managed by Borsa Italiana S.p.A.) with effect on or around the Issue Date. The Issuer is not a sponsor of, nor is it responsible for, the admission and trading of the Securities on the EuroTLX and no assurance can be given that any such application will be successful.

2. RATINGS Not applicable

3. Performance of Rates of Exchange/Index/ Share/ Commodity/ Inflation/ Foreign Exchange Rate/ Fund/ Reference Entity/ Entities/ ETI Interest/ Formula, Explanation of Effect on Value of Investment and Associated Risks and Other Information concerning the Underlying Reference

Not applicable.

4. OPERATIONAL INFORMATION

(i) ISIN: XS2442562018

(ii) Common Code: 244256201

(iii) Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and Euroclear France approved by the Issuer and the Principal Paying Agent and the relevant identification number(s): Not applicable

(iv) Delivery: Delivery against payment

(v) Additional Paying Agent(s) (if any): Not applicable

(vi) Intended to be held in a manner which would allow Eurosystem eligibility: No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Securities are capable of meeting them the Securities may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Securities will then be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.